

AUDIT DEFENSE



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AUDIT DEFENSE SERVICES

A state auditor's main task is to determine if a business has properly collected, reported, and paid state and local taxes. Since 1991, Dan Martinez & Associates, LLC, (M&A) has represented and defended taxpayers under audit by the Texas Comptroller. M&A's team of tax professionals will manage the entire audit lifecycle and interact with the auditor on your behalf to reduce audit exposure and conduct a comprehensive review for credits.

M&A has decades of experience dealing with complex taxability issues and audit procedures, including tax account reconciliation, review of supporting documentation, and sampling. M&A routinely review samples for errors to ensure a correct sample of the audit period is utilized which improves the accuracy & efficiency of the audit. This expertise assists our clients so that the sample design reflects as nearly as possible, the normal business operations.

M&A Audit Defense Services save clients valuable time, resources, and money so they can focus on their core business operation.

M&A Audit Defense Services benefit our clients through:

- Development of strategy based on pre-audit & prior audit package
- Interactive communications with clients throughout the audit
- Assurance that tax laws are applied correctly
- Neutralize financial risk from audit
- Comprehensive overpayment review conducted to offset potential deficiency
- Dispute resolution support in negotiation of settlement or payment plan

"M&A State Tax Specialist, LLC strives to consistently provide the highest level of services and representation to its clients through the effective use of technology, communication, and experience. Quality, integrity, detail, and perseverance are why we succeed."

Dan Martinez

